

Jody Balaban

Investment Advisor Representative



THE Spindel AGENCY

INSURANCE AND EMPLOYEE BENEFITS

Long-Term Care Insurance

Business Continuation Strategies

- Buy-Sell Funding
- Key Man Insurance

Executive Compensation Strategies

- Executive Bonus
- Deferred Compensation

Group Employee Benefit Strategies

- Health
- Life
- Disability
- Dental

Retirement Strategies

- IRA, 401k & 403B

Personal Financial Analysis

Investment Strategies

Estate Conservation Strategies

- Survivorship Life Insurance
- Charitable Giving

The Spindel Agency

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Karen Evans - Assistant
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Jody has been a successful agent with The Spindel Agency since 2004, where he quickly became a vital part of the team. He has made it his mission to bring his clients quality insurance and investment products in order to help them achieve their financial goals. Jody has been a member of the Million Dollar Round Table for several years. In order to best serve his clients, he offers a variety of financial products and services, and is dedicated to handling all business interactions with honesty and integrity.

Jody is a lifetime resident of Hampton Roads. He received his Bachelor's degree in Family Financial Planning from the University of Alabama in 2001. Outside of the office, Jody enjoys going to the beach, golfing, exercising, and spending time with his family.

As an active member of the community, Jody is involved with the United Jewish Federation of Tidewater.

*Our mission is to value your **Goals** and protect your **Needs** through our professional **Guidance**.*



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